

10100 Santa Monica Blvd.
Suite 2200
Los Angeles, CA 90067

Direct 310.282.2000
Main
Fax

Via E-mail

September 22, 2014

Hon. Katherine B. Forrest
United States District Court
For the Southern District of New York
500 Pearl Street, Room 730
New York, NY 10007

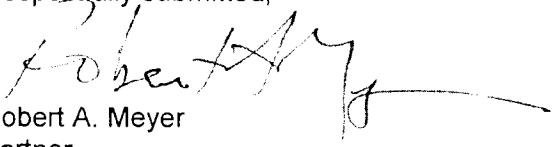
USDC SDNY
DOCUMENT
ELECTRONICALLY FILED
DOC #: _____
DATE FILED: SEP 23 2014

Re: *Policemen's Annuity and Benefit Fund of the City of Chicago et al. v. Bank of America, N.A. et al.*, No. 1:12-CV-02865-KBF

Dear Judge Forrest:

I am the mediator in the above-referenced matter, and I write to follow up on my letter of September 10, 2014. I am pleased to report that the parties have resolved the issues that arose and that divided them after reaching a settlement-in-principle on June 5, 2014. The parties now require time to prepare and submit formal settlement documentation, including a long-form settlement agreement, a settlement approval motion, a proposed order preliminarily approving the settlement and directing notice to the putative settlement class, proposed forms of notice, a proposed proof of claim and release form, and other ancillary papers. On behalf of the parties, I respectfully request that they be given 30 days from today to submit the settlement papers to the Court."

Respectfully submitted,


Robert A. Meyer
Partner

cc: All Counsel (via email)

so ordered.
(Papers due 10/23/14).

K.B. for
usdj
9/22/14